Shareworks YTD Tax Data

Interface Requirements Specification

# Remitly Inc

# Contact Information

## Customer Contact

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| --- | --- | --- |
| **Name** | **Tel** | **Email** |
| Judy Hyatt | (206) 535-6152 x469 | judyh@remitly.com |

## Integration Contact

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| --- | --- | --- |
| **Name** | **Tel** | **Email** |
| Cheryl Petitti | 720 217 6598 | cpetitti@tekpartners.com |

# Customer Confirmation

General

1. **Vendor Name:**Shareworks
2. **Confirm Group or Plan Number:**

N/A

1. **Will you have employees that are active in multiple component companies?**

☒ No ☐ Yes

1. **Are there any Employee Types, Pay Groups, Org Levels, etc. that need to be excluded?**

☒ No ☐ Yes

If Yes, please list field and values to exclude or include *(whichever is a shorter list)*:

Exclude employees with Emp Type = STU, SUM, TES, TMP

1. **Which Employees would you like to include on this export?**☐ Employees Active on Applicable Deduction Code

☐ Active Only Employees

☐ All Employees with YTD Earnings

☐ Other: All employees will be sent on this file except for employees with Emp Type = STU, SUM, TES, TMP.

# Mapping/Notes to Developer

This is a .csv file

Full File

Field/column names are not required

All employees will be sent on this file except for employees with Emp Type = STU, SUM, TES, TMP

Run this file by Pay Groups SAL, Hourly